

April, 2026



ORCL

Oracle Commodity Holding Corp.

TSXV: ORCL / OTCQB: ORLCF

Oracle Commodity is a Mining Royalty Company in the Critical Mineral Sector.

Corporate Presentation

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Oracle Basics

TSX-V Listing Basics

- Spun out from Silver Elephant ([TSX: ELEF](#)) in 2022
- Focusing on mining royalty and equity investments
- Lists on TSX-V (April 5, 2024)
- Trading symbol TSXV “ORCL”, OTCQB “ORLCF”
- April 16, 2026. Silver Elephant now holds 11,449,164 Oracle shares, representing approximately 9.50 per cent of Oracle's issued and outstanding common shares.

Capital Structure & Assets

- Shares outstanding 120,491,540M, owns:
- 42.7M shares (30%) CleanTech Vanadium ([TSX-V: CTV](#))
- US\$2/t or 3% NSR on [ELEF](#) Ulaan Ovoo Coal, Mongolia
- 2% NSR on [CTV](#) Fluorspar projects (Kentucky, Illinois USA)
- 2% NSR on [CTV](#) Gibellini Vanadium project in Nevada
- 2% NSR on [ELEF](#) Pulacayo Silver project in Bolivia, mining production contract [cancelled](#) under dispute
- 2% NSR on [NHCN](#) Minago Nickel PGM project in Manitoba, when Nickel is over \$15/lb

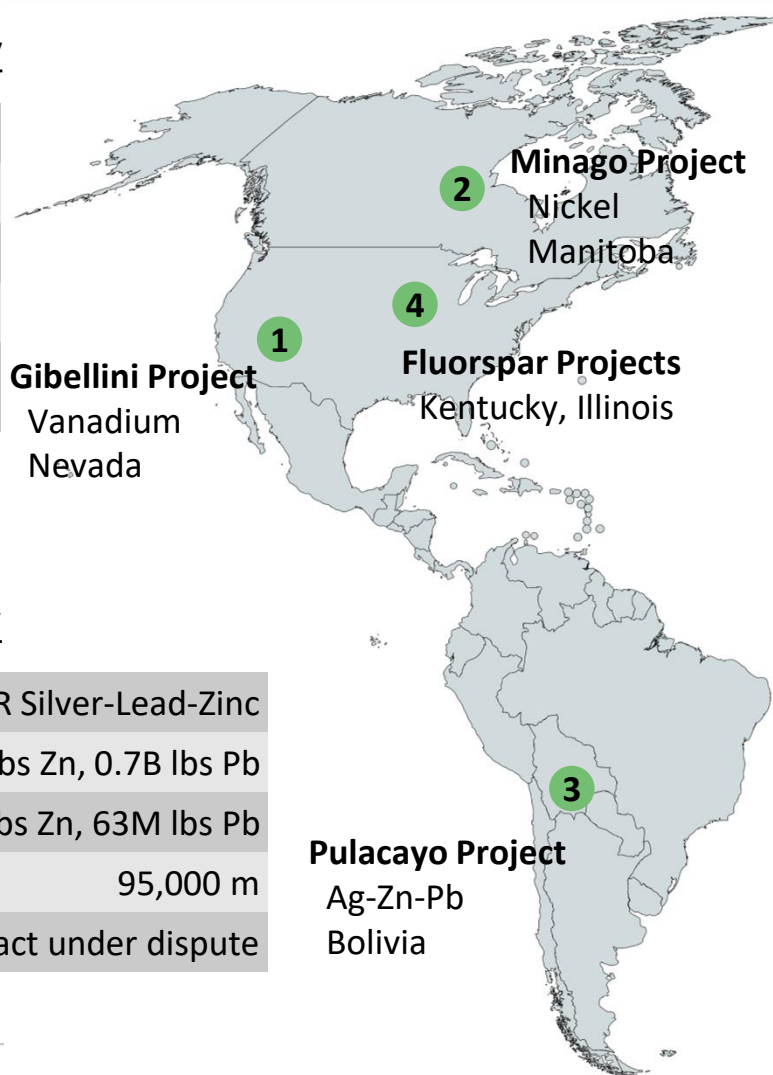
Royalty Portfolio

5 Oracle also owns royalty on Ulaan Ovoo coal project in Mongolia



TSX-V: CTV

Held by Oracle	2.0% NSR Vanadium
Gibellini M&I	127M lbs V ₂ O ₅
Inferred	195M lbs V ₂ O ₅
Drilling	28,000 m
2023 Approved EIS Record of Decision	



Norway House Cree Nation NHCN

Held by Oracle	2% NSR
Threshold Price	Ni > US\$15/lb
Minago M&I	722M lbs Ni
Inferred	319M lbs Ni
PGM M&I (Pd +Pt)	405k oz
Drilling	85,000 m
Environmental Act License	



TSX: ELEF

Held by Oracle	2.0% NSR Silver-Lead-Zinc
Pulacayo M&I	107M oz Ag, 1.4B lbs Zn, 0.7B lbs Pb
Inferred	13M oz Ag, 123M lbs Zn, 63M lbs Pb
Drilling	95,000 m
Mining production contract under dispute	



TSX-V: CTV

Held by Oracle	2.0% NSR Fluorspar
10+ Fluorspar Projects in Kentucky-Illinois	745 drill holes, 15,975 acres
Exploration	

Oracle's current main assets include:

2% royalty on Kentucky-Illinois Fluorspar projects in USA, operated by [CleanTech Vanadium Mining Corp.](#)

2% royalty on Minago nickel PGM project in the Thompson nickel belt, Manitoba, operated by [Norway House Cree Nation](#). In 2026, NHCN received full Minago Environmental Act License.

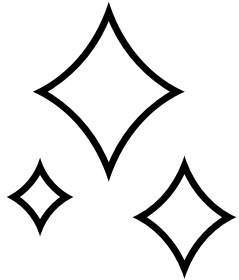
2% royalty on the Gibellini vanadium mine project in Nevada, operated by [CleanTech Vanadium Mining Corp.](#) In 2023, the Bureau of Land Management (BLM), Battle Mountain District Office issued a positive Record of Decision and Plan of Operations approval for the Gibellini vanadium mine project in Eureka County, Nevada.

2% royalty on the Pulacayo-Paca silver-lead-zinc project in Potosi, Bolivia operated by Silver Elephant Mining Corp. Pulacayo-Paca delivered 1.4 million oz of silver in 2024 and again in 2025. A major portion of Pulacayo-Paca mining rights are under [dispute pending appeal](#).

A certain royalty on the Ulaan Ovoo coal project in Mongolia as described in Silver Elephant's news release dated Aug 29, 2025. This royalty generated approximately US\$218,000 in income to Oracle in 2024.

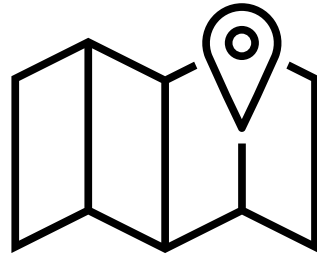
42.8M shares of CleanTech Vanadium, 30% of the outstanding shares of CleanTech Vanadium.

Strategic Exposure to Essential Commodities



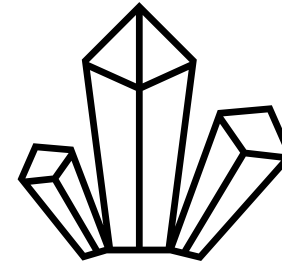
PEDIGREE

Spun out from Silver Elephant Mining Corp. (TSX: ELEF) in 2022 to Create a pure mining royalty play



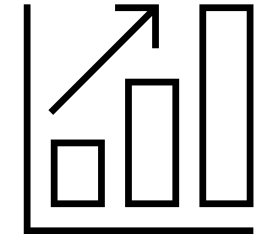
FOCUS

Critical minerals royalty portfolio in Silver, Fluorspar, Nickel, Vanadium,



ASSET QUALITY

Fore core royalties in Tier-1 jurisdiction, plus a strategic equity stake.

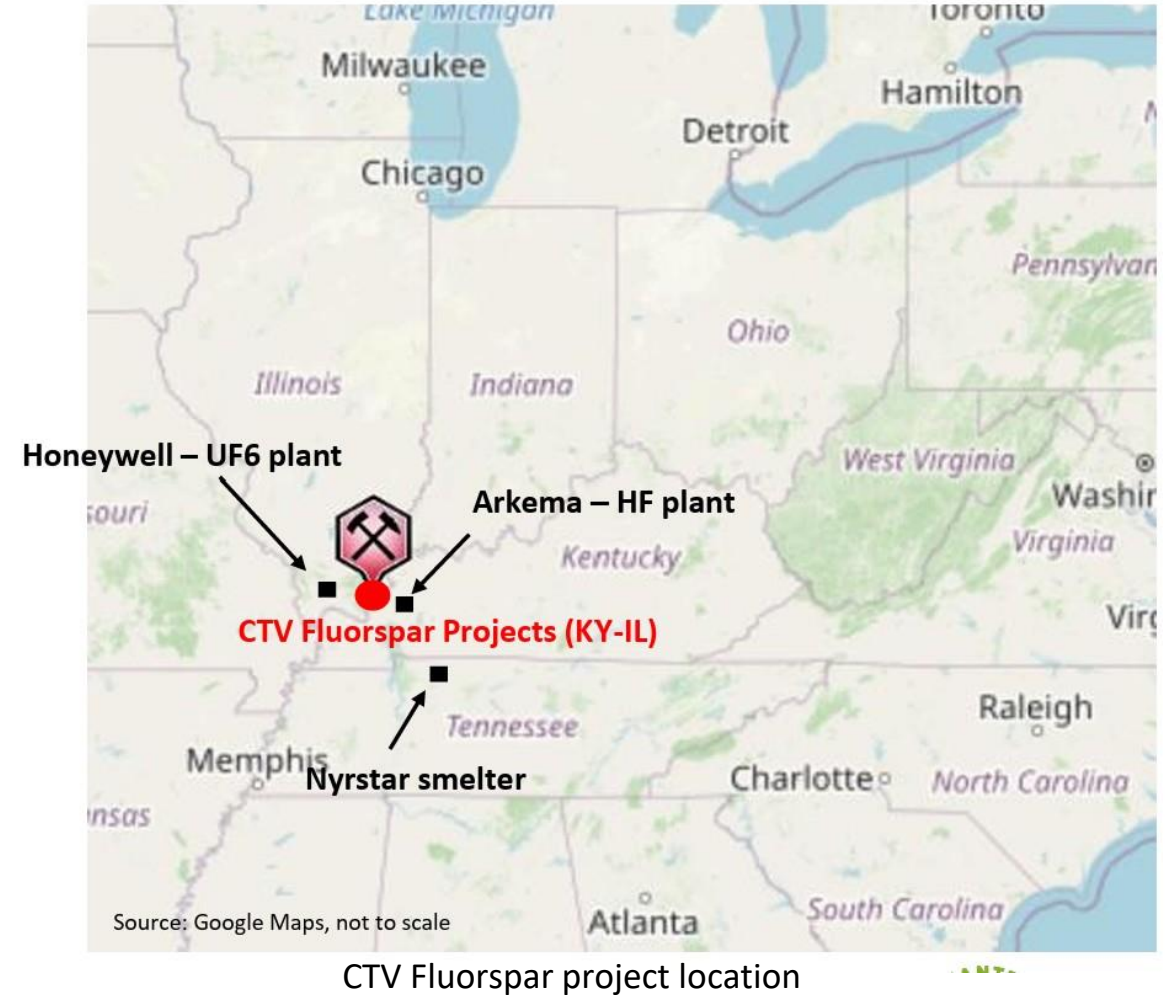


MOMENTUM

Tangible production timeline

CleanTech Project Summary

- Fluorspar in Illinois Kentucky Fluorspar District (IKFD) is the largest known fluorspar district in the USA.
- CleanTech's Fluorspar holdings comprise 17,550 acres and over a dozen distinct Fluorspar deposits which Oracle holds 2% royalty
- 745+ historic drill holes along the district's most productive fault systems.
- The projects are major past-producers and thus have excellent existing infrastructure and proximity to major fluorspar consumers (Honeywell and Arkema) and zinc consumers (Nyrstar)



CleanTech's Land Position and Fluorspar Deposits

- The Illinois-Kentucky Fluorspar District (IKFD) is the largest in the US. Mining operations have extracted 30 million tons of raw fluorspar in the IKFD since the late 1800s.
- CleanTech has outlined significant mineral resource potential in its 17,550-acre land holding, supported by over 745 historic drill holes.
- The deposits are strategically positioned along major fault systems controlling mineralization throughout the 1,000-square-mile district.

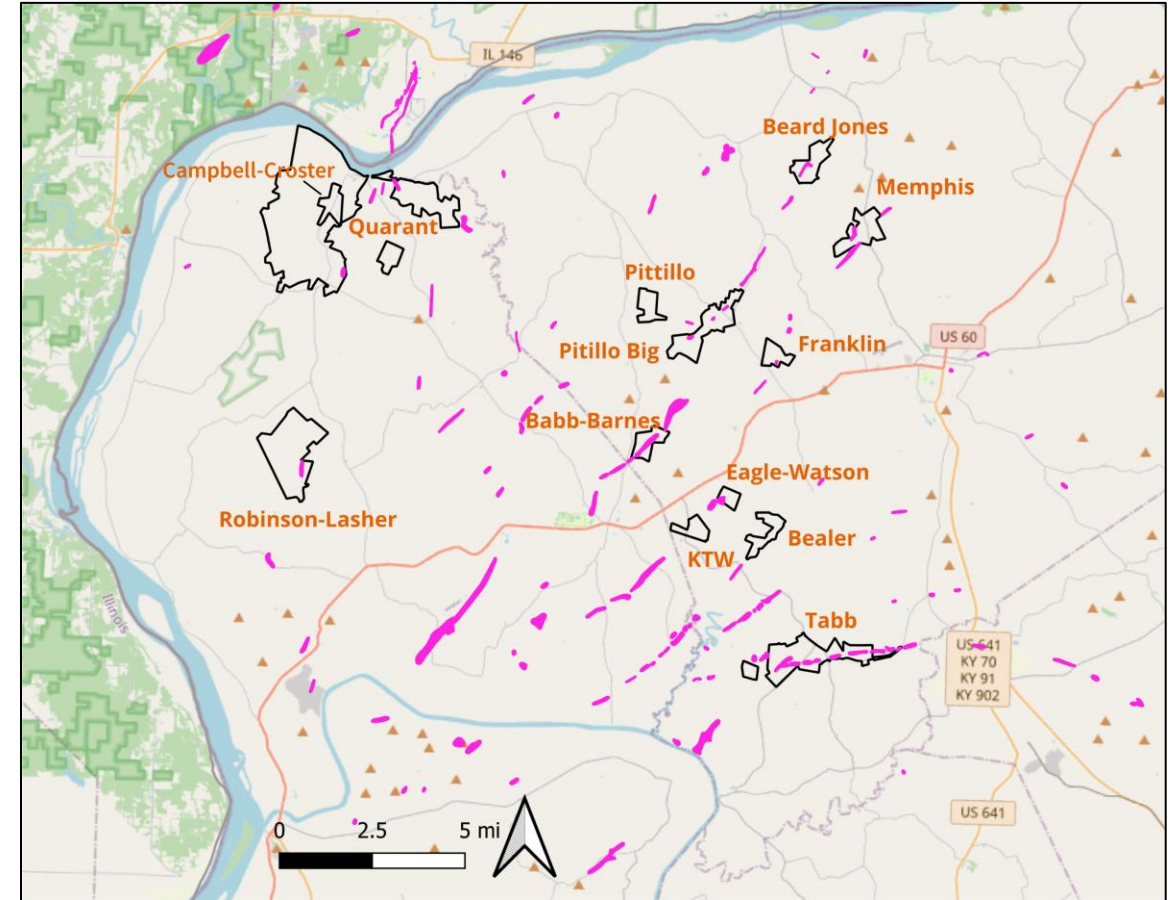
US. Steel Corporation, 1983, Illinois-Kentucky Fluorspar District properties report: Frontier Spar Corporation & USS Resource Development, 257 p.

Honeywell International, 2012, Project Joust interim report, Livingston & Crittenden Counties, Kentucky: internal report, 47 p.

Denny, F.B., Nelson, W.J., Breeden, J.R., and Lillie, R.C., 2020, Mines in the Illinois Fluorspar District: Illinois State Geological Survey Circular 604



Fluorite sample from CTV KY Project 2025



CTV Fluorspar project location



CleanTech Vanadium Project News

- Jan 28, 2026 CleanTech Appoints Fluorspar Industry Expert James Rodriguez de Castro as Advisor
- Jan 26, 2026 CleanTech Appoints Mr. Jason Reid As Special Advisor to Develop its Fluorspar Projects in Kentucky
- Nov 18, 2026 CleanTech Doubles Its Illinois Mineral Rights Holdings, Surrounding Hicks Dome Rare-Earth Deposit
- Nov 17, 2025 CleanTech Expands Royalty Agreement With Oracle Commodity to Include New Illinois Fluorspar Properties
- Oct 8, 2025 CleanTech Doubles Fluorspar Mineral Rights to 17,750 Acres with Quarant Project Acquisition in Kentucky
- Oct 8, 2025 CleanTech and Oracle Amend Royalty Agreement to Include Quarant Fluorspar Project in Kentucky Fluorspar District
- Aug 29, 2025 CleanTech Vanadium and Oracle Commodity Amend Royalty Agreement to Include Illinois Fluorspar Properties
- Aug 29, 2025 CleanTech Acquires 970 Acres of Mineral Rights Nearby Hicks Dome Rare Earth in Illinois
- Aug 12, 2025 CleanTech Acquires Fluorspar Projects Totaling 7,180 Acres for US\$4,000,000 in Illinois–Kentucky Fluorspar District
- Aug 12, 2023 Nevada Vanadium Mining Corp. Achieves Milestone as Record of Decision Issued by BLM for Gibellini Vanadium Project



Paca Apuradita Mining Commissioned Since May 2025

- 100% owned by Silver Elephant, Not part of disputed mining contract with Comibol
- 167-meter tunneling started September 2024 at level 0 to provide access to materials grading 412 g/t Ag, 1.09% Pb, 0.38% Zn based on Paca diamond drill holes.
- Since May 2025, approximately 3,567 tons of Apuradita material have been mined grading Ag 251 g/t and Pb 0.7%. Approximately 66 tons of concentrate has been produced and sold, grading Ag 7,369 g/t and Pb 20%.
- Management estimates Paca Apuradita to contain over 10,000 tonnes of mineralized material to be mined and trucked, and toll milled at Potosi to produce silver concentrate for sale.
- Forecasts monthly production target of 400 tonnes of silver-bearing material for remainder of 2026.



Apuradita – High Grade Silver Bearing Stockpile - April 2026

Sample Paca Apuradita Drill Results

Hole ID	From	To	Length m	Ag g/t	Pb %	Zn %
PND004	86	97	11	481	0.47	0.2
PND008	47	63	16	507	1.14	0.57
PND008	111.9	127	15.1	424	1.96	2.65
PND023	125	157	32	437	1.69	1
PND092	38	52	14	522	0.77	0.09
PND110	61	72	11	715	2.14	210

Transporting Apuradita Silver Material from Mine (Apr 2025)





Silver Elephant Project News

- Feb 5, 2026 Silver Elephant Resumes Trucking from Apuradita Silver Mining Operation
- Nov 19, 2025 Silver Elephant Completes First High-Grade Silver Concentrate Sale From Apuradita Mining Operation
- Oct 9, 2025 Silver Elephant Delivers Over 1,200 Tonnes to Toll Mill and Expects Silver Concentrate Shipment in October 2025
- Sept 4, 2025 Silver Elephant Starts Trucking and Toll Milling of Silver Materials from Apuradita Paca in Bolivia
- Aug 29, 2025 Oracle Commodity Holding and Silver Elephant Amend Existing Coal and Silver Royalty Agreements
- Jul 24, 2025 Silver Elephant Signs Toll Milling Agreement and Ready to Start Apuradita Silver-Bearing Shipments in August 2025
- Jun 10, 2025 Silver Elephant Mining Reaches High-Grade Silver Zone at Paca Apuradita Tunnel and Prepares First Concentrate Sales in June
- Apr 2, 2025 Silver Elephant to Start Paca Apuradita Silver Production in May 2025
- Apr 2, 2025 Silver Elephant Provides Update on Mining Production Contract with Comibol
- Dec 31, 2024 Silver Elephant Receives Notice of Cancellation of Pulacayo Mining Production Contract from Comibol



Norway House Cree Nation Project News

- Mar 9 , 2026 MINAGO Receives Environment Act License Allowing The Minago Critical Minerals Project to proceed
- Mar 2, 2026 The Government of Manitoba Invests \$2 Million in the Minago Critical Minerals Project
- Jan 12, 2026 Minago to be Canada's First Producer of Magnesium
- Nov 3, 2025 New Name Announced: Minago Critical Minerals Project
- Feb 28, 2025 Minago Booth at PDAC Mining Conference
- Nov 1, 2024 NHCN Purchases 100% of Minago Project

Management and Board

Jason Powell- CEO, Jason Powell is a seasoned executive with over 15 years of experience driving investor engagement and strategic growth within publicly traded companies in the mining sector. Mr. Powell brings a rare blend of visionary leadership and operational discipline anchored by a deep understanding of global resource markets and shareholder value creation.



John Lee, CFA - Director, specializes in M&A with 20 years of experience in mining, raised over \$120M in capital markets for Silver Elephant and its spinouts. Graduated from Rice University with bachelor's degrees in Economics and in Engineering.



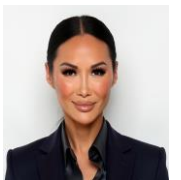
Bill Pincus - Director, Mr. Pincus has over 40 years of experience in mineral exploration. He is a graduate of the Colorado School of Mines with M.Sc. Degrees in Geology and Mineral Economics. Mr. Pincus was Founder and President of Esperanza Resources (acquired by Alamos Gold) that discovered the Cerro Jumil (México) and San Luis (Peru) gold deposits. He is responsible for six major precious metals discoveries.



Andrew Yau, CPA, CGA - CFO, 17-year merger and acquisition experience in the mining sector with strong IFRS knowledge. Mr. Yau, CPA, CGA, holds a bachelor of commerce and business administration degree and has been in accounting and finance roles with publicly listed companies since 2006.



Stephanie Lee – VP Legal, is a lawyer with nearly a decade of experience in corporate finance, securities, and mining law. Before joining Oracle Commodity, she practiced at a large national law firm, where she advised public and private companies on financings, mergers and acquisitions, disclosure, and regulatory compliance.





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ORACLE COMMODITY HOLDING CORP. CONTACT INFORMATION

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