

NOTICE-AND-ACCESS

Oracle Commodity Holding Corp. (the “**Company**”) has elected to use the notice-and-access provisions (“**Notice-and-Access**”) under National Instrument 54-101 *Communications with Beneficial Owners of Securities of a Reporting Issuer* and National Instrument 51-102 *Continuous Disclosure Obligations* to distribute to shareholders of the Company (“**Shareholders**”) the proxy-related materials for the Meeting, including the Notice of Meeting, management information circular (the “**Information Circular**”), form of proxy, voter information form and Return Card (collectively, the “**Meeting Materials**”).

Notice-and-Access allows the Company to post electronic versions of the Meeting materials on SEDAR+ and on the Company’s website, rather than mailing paper copies to Shareholders. This alternative means of distribution of the Company’s proxy-related materials in respect of the Meeting is more environmentally friendly by reducing paper use, and also reduces printing and mailing costs of the Company. Shareholders may choose to request paper copies of the Company’s meeting materials as provided below.

The Company will not use “stratification” procedures in relation to its use of Notice-and-Access for the Meeting. Stratification occurs when a reporting issuer using Notice-and-Access provides a paper copy of the relevant circular to some, but not all, shareholders with the notice package in relation to the relevant meeting.

To obtain additional information about the Notice-and-Access process, a shareholder may contact the Company’s transfer agent, Computershare Investor Services Inc. at the contact information provided below.

Accessing Meeting Materials Online

Two methods are available to access the Company’s meeting materials online:

1. On the corporate website, at <https://www.oracleholding.com/corporate/shareholder-meetings>.
2. Under the Company’s profile on SEDAR+ at www.sedarplus.ca.

Requesting Printed Meeting Materials

Registered Shareholder Requests

Shareholders who are registered holders may request paper copies, to be sent by regular mail at no cost, of the Meeting Materials and/or annual audited financial statements for the fifteen months ended March 31, 2023, and related management discussion and analysis. Contact the Company’s transfer agent as follows:

Computershare Investor Services Inc.

Telephone:

Toll-free within North America: 1-866-962-0498

Outside North America: 1-514-982-8716

- and -

Enter the control number on your Proxy or Voting Instruction Form

Beneficial Shareholder Requests

Shareholders who are beneficial holders may request paper copies of the Meeting Materials and/or annual audited financial statements for the fifteen months ended March 31, 2023, and related management discussion and analysis by contacting Broadridge as follows:

Broadridge Investor Communications Solutions, Canada

Telephone:

Toll-free within North America: 1-877-907-7643

Outside North America: 1-303-562-9305

Requests Sent to the Company

Shareholders may also request a copy of the Information Circular and/or annual audited financial statements for the fifteen months ended March 31, 2023, and related management discussion and analysis from the Company. In advance of the Meeting, requests be delivered to the Company no later than April 26, 2024 to allow sufficient lead time for processing your request, delivery of the materials and for you to review the Information Circular prior to the proxy cut-off time of 10:00 a.m. (Pacific time) on May 13, 2024. Prior to the Meeting, paper copies will be sent to requesting Shareholders within three (3) business days of the Company receiving a request. After the Meeting, paper copies will be sent to Shareholders within 10 days of the Company receiving the request.

Shareholders may also request a copy of the Information Circular and/or annual audited financial statements for the year ended March 31, 2023, and related management discussion and analysis up to the date of the Meeting by emailing the Company's at info@oracleholding.com.